

CURRENT STATE OF CANNABIS & CBD

Cannabis & CBD growing to \$180 billion combined

Capture the attention of a highly engaged audience interested in the benefits of cannabis, CBD and the industry as a whole.

The Business

- The Cannabis industry reached <u>\$92 billion</u> in 2021 and will rise to <u>\$160 billion in 2025</u>.*
- CBD product sales will reach <u>\$19.5 billion</u> by 2025 a <u>37%</u> annual growth rate.**

Consumers

- By 2025, the number of US cannabis consumers will reach 46.6 million, up 16% since pre-pandemic.***
- Alcohol use declining: <u>50% of cannabis users reduced or</u> replaced alcohol with it.****

Sources:

*Forbes, Feb. 18, 2022

**Forbes, July 28, 2021

***Happy Cabbage Analytics, July 2021

****Forbes, Dec. 31, 2021



DEMOGRAPHICS

Bay Area Cannabis

The demographics of Bay Area adults, who bought items from a dispensary in the past 30 days, are well-educated and established consumers in one of the most sought-after markets in the U.S.





48% Male 51% Female

AGE	
18 to 24	7%
25 to 34	26%
35 to 44	23%
45 to 54	14%
55 to 64	15%
65+	14%
Median Age 42	

EDUCATION			
High School	24%		
Some College	32%		
College Grad	24%		
Post Grad	20%		

EMPLOYMENT	
Employed	68%
White Collar	54%
Retired	14%

HOME OWNERSHIP	
Homeowner	41%
Renter	59%

HOUSEHOLD INCOME	
\$50K or Less	19%
\$50K to \$75K	10%
\$76K to \$99K	13%
\$400K to 440K	22%
\$100K to 149K	ZZ /0
\$150K to \$249K	21%

MARITAL STATUS	
Single	44%
Married	43%
Divorced/Separated	12% H I

Source: Scarborough Research, R2 2021

Themed Cannabis Print Section

The Spring print issue of GreenState covers the range of cannabis culture including books, film review, unique dispensary locations and the issue of social equity in the cannabis industry.

Distribution

San Francisco Chronicle Circulation (210k) plus Overruns (5k) distributed to area dispensaries.

Dates and Deadlines*

Spring Pub. Date: Sunday, April 17th
Space Reservations: 3/30 Noon
Camera Ready: 4/4 10am



Color Ad Size	Print Dimensions	Includes SFGATE Impressions	Net Investment
Full Page	9.75" x 9.83"	100,000 ROS	\$4,500
Front page Strip	9.75" x 1"	N/A	\$1,500
1/2 page	4.792" x 9.83" or 9.75" x 4.75"	75,000 ROS	\$2,750
1/4 page	4.792" x 4.75" or 9.75" x 2.33"	N/A	\$1,225
1/8 page	3.139" x 3.58" or 4.792" x 2.33"	N/A	\$750



Digital Advertising Opportunities



750+ Hearst Audiences

Breadth and depth of first-party data allows us to target high-value. educated and engaged audiences.

Hearst Digital Magazines

25 Online Editions

Hearst Newspapers

- 24 Dailies
- 66 Weeklies

Hearst Audience Solutions & Hearst Digital Magazine:

- **60MM** monthly, Impressions for CBD
- **16MM** monthly Recreational Cannabis Users

GreenState.com Channel

- Monthly Page Views: 70.6K
- Impressions on content sites: 3.3MM
- Newsletter Subscribers: 9,339

EXTRAORDINARY BRANDS THE GOOD LIFE HOUSTON San Francisco

Source: Google Analytics, Jan-Dec 2021 (monthly average)

GREENSTATE.COM

Cannabis Coverage, Elevated.



GreenState.com

Regularly published original content paired with cannabis coverage from across the U.S. Content is syndicated nationally through SEO and a network of Hearst Newspaper sites.

Core Sections

- Cannabis Explained
- News
- Lifestyle
- Food
- Travel
- Law
- Health
- Money

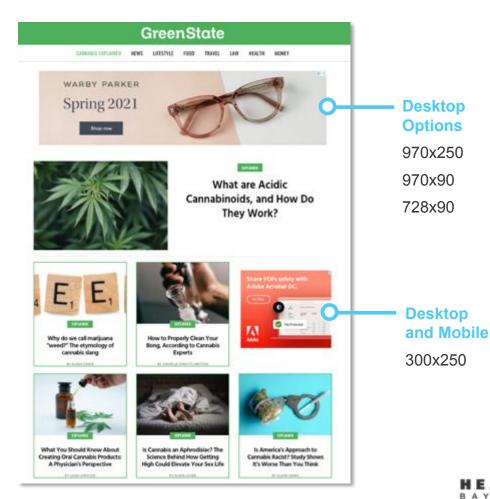
Additional Channels

- GreenState Social Media
- GreenState Print Sections

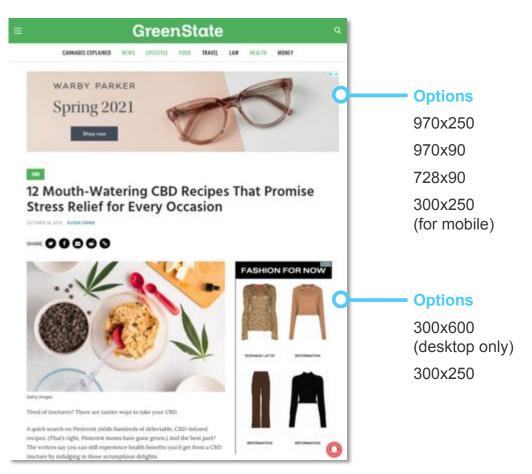


Homepage and Section Fronts

Desktop & mobile; standard ad options



HEARST BAY AREA Desktop & mobile; standard ad options





GREENSTATE TARGETED EMAIL

TARGETED EMAIL

- 100% SOV or group of clients
- Editorial chosen content to be appropriate and engaging
- Incredibly high open rates due to editorial content (17%+)
- Highly targeted to customers interested in cannabis

SPONSORED POSITIONS

- Multiple ad units, no limit!
- Sponsored Stories
- Next to engaging editorial
- Custom email headers too, with sponsor integration

INVESTMENT

- \$5,000 for 170,000 emails
- · Retargeting to opens for \$1500

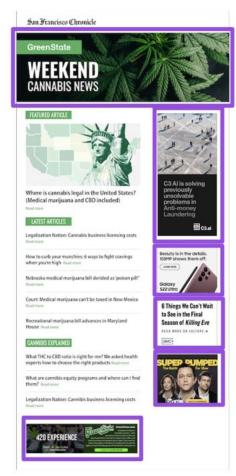




SAMPLE REPORT

PERFORMANCE METRICS

- Incredibly high open rates due to editorial content (17%+)
- Strong Click-Through Rate (2%+)
- Report published 1 week after drop
- Individual link performance broken out





Ad Clicks: 201 Clicks

com/



Menu of Digital Package Suggestions

Leverage the power Hearst Bay Area's 1st Party Data and access an audience interested in Cannabis.

Inquire with your Hearst Bay Area Account Executive for additional opportunities and recommendations.

EXCLUSIVE PACKAGE INC	LUDES THE FOLLOWING:	IMPRESSIONS	cost
SFGATE Section Front/Channel Takeover	 100% SOV of the Cannabis section front and channel; including high impact units above the fold on desktop. 45,000 non-guaranteed imps/ SFDMA. 	75,000	Included
Targeted Audience impressions	 Run of site audience targeting on SFGATE and SFChronicle.com. Audience: SFDMA, age 21+ with interest in cannabis. Additional Targeting available. 	300,000	Included
4-WEEK FLIGHT		375,000	\$4,000

MULTI-SPONSOR PACKAGES INCLUDES THE FOLLOWING:		IMPRESSIONS	COST
Targeted Audience impressions	 Run of site audience targeting on SFGATE and SFChronicle.com. Audience: SFDMA, age 21+ with interest in cannabis. Additional Targeting available. 	100,000	Included
Targeted Email Marketing	 100% SOV Geo-targeted down to Zip Code, age 21+ with interest in Alternative Medicine, Active Lifestyle. Additional Targeting available. 	50,000 Double Opt-In Subscribers	Included
2-WEEK FLIGHT		150,000	\$2,500





Let's talk about how Hearst Bay Area can help your business thrive.

Click Here to Contact Hearst Bay Area